

The New Equitable Interest and Transmutation Statutes: Effective Estate Planning or the End of Civilization as We Know It?

presented to the

Gulf Coast Family Law Specialists
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by

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1. Discussion Outline
 1. Historical Perspective
 1. [Pre] Legislative History of Transmutation
 2. Legislative History--Personal Observations
 3. What we *Could* Have Got!
 2. The New Transmutation Statute
(a/k/a "Conversions to Community", a/k/a "Family Harmony"; Tex. Fam. Code Chapter 4, Subchapter C, §§ 4.201 *et seq.*)
 1. *Brief* Description of the New Law
 2. Impact of the New Law
 3. Reggie's Top Three Thorny Issues
 4. Barney's Top Three Thorny Issues
 5. Practical Impact
 3. The New Equitable Interest Statute
(a/k/a "Community Appreciation", a/k/a "Community Enhancement"; Tex. Fam. Code Chapter 3, Subchapter E, §§ 3.401 *et seq.*)

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2. Impact of the New Law
3. Barney's Top Three Thorny Issues
4. Reggie's Top Three Thorny Issues
5. Practical Impact

2. Attachments

1. "Conversions to Community", outline by Bernard E. Jones
2. "A Brave New World", outline by Reginald A. Hirsch
3. Commentary to H.B. 734 by Representative Toby Goodman
4. H.B. 2142 (the "Jensen codification"--*This bill did NOT become law*)